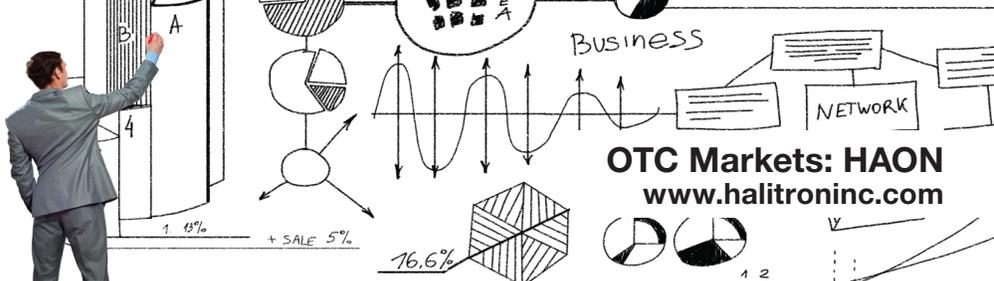


Halitron Inc.

an equity investment holding company



OTC Markets: HAON
www.halitroninc.com

CORPORATE INFO

Symbol OTC Markets: HAON
Common Shares Outstanding 522M
Float 35 M
Insider & Affiliate Ownership 70%
Market Cap (@ \$0.006) \$5 Mil
Revenue 2015 \$1.2 Mil
Net Income 2015 \$146K

WHO WE ARE

Halitron Inc., an equity holding company, is focused on acquiring sales, marketing, and manufacturing businesses, and then rolling them into an efficient, low-cost operating infrastructure. The Company is structured with two Strategic Business Units; Sales & Marketing Division and a Manufacturing Division. Management targets operating entities that can either benefit from current operating infrastructure or operate autonomously and offer an additional product or service to scale existing operations.



WHAT WE DO

Equity holding company implementing a roll-up of sales, marketing and manufacturing businesses. Building assets and brands with a focus on scalability and efficiencies in a cost-effective environment. Seeking out businesses that have an accretive aspect to existing operations whereby the target acquisition is contributing to the bottom line. Post-acquisition strategy of introducing new products, including interactive and digital, evaluating digital marketing opportunities and streamlining manufacturing.

Sales & Marketing Division - Companies that have operations in traditional marketing services and branded sales opportunities

Current Equity Assets/Holdings

- **NDG Holdings, Inc.** - A Business Processing Organization (BPO), focusing on digital marketing, including web development, email campaigns, PPC and SEO.
- www.PiecesInPlaces.com - Sells vinyl file folders, pages and pushes to the medical, dental and manufacturing industries. Target market includes the organization of paper documents and files that assist in efficiently and safely transporting of important documents throughout an operational process. Current customer list totals 40,000.
- www.ArchivalMuseumSupplies.com - Sells archival-grade storage products, including metal edge storage boxes, envelopes, sleeves and bags. Target customers include museums, libraries, archivists and professional photographers Current customs list totals 128,000.
- www.ArchivalPhotoPages.com - Sells archival-grade scrapbooking supplies, including photo albums, photo pages, genealogy, stamp and coin storage products. Target customers include scrapbookers, ancestry, genealogy clubs and prosumer photographers. Current customer list totals 148,000.

Manufacturing Division - Companies that have operations in the manufacturing industry

Current Asset/Equity Holdings

- **PRD Holdings Inc.** - owns a number of factory investments in Mexico, primarily manufacturing products utilized in the base material in the print industry, as well as plastic based product lines. Its 12,000 square foot main location is just a few miles from the U.S. Border, near San Diego, CA, and has annual capacity of \$20 million in sales.

INVESTMENT HIGHLIGHTS

- Leadership's 20-year track record of growth and distressed acquisitions
- Roll-up strategy of digital marketing properties into a single infrastructure
- Post-acquisition growth opportunities in new products and digital marketing
- Customer lists and cross-sell opportunities
- Scalable business model and lean cost structure
- Robust pipeline of acquisition opportunities

SCALABLE BUSINESS MODEL

Function	Location(s)	Headcount	Average Hourly Labor Rate (US \$)
Executive Mgmt /Operations	Newtown, CT	3	\$9.60
Distribution & Manufacturing	Tecate/Tijuana, Mexico	18	\$3.73
Digital Marketing	India, Bangladesh, Pakistan	2	\$4.00
Accounting	Pakistan	3	\$4.33
Call Center	India, Peru, Kenya, Egypt	11	\$3.00
Total		37	\$4.03

Halitron Operation Locations



We link all the remote employees through off-the-shelf communication software including: HarborCloud remote hosting, Skype, TeamViewer, Method CRM, Ring Central, and QuickBooks Enterprise Solutions. The data is hosted in a single location accessible by all key personal.

Our strategic plan is to grant stock to key management and employees to make up for low compensation and issue quarterly dividends as a form of compensation providing cash flow forecasts are achieved. This will align our business objectives with performance and if we are successful the employees can make a lot of income; conversely, if we do not achieve our objectives, we get paid less.

CASE STUDY ACQUISITION



- Asset purchase of ArchivalPhotoPages at 8X multiple of TTM Adjusted EBITDA
- Total purchase price of \$1.6 million
- \$0.3 million Note Payable
- \$1.3 million in restricted common stock
- TTM Adjusted EBITDA of \$0.2 million

EXECUTIVE LEADERSHIP

BERNARD FINDLEY

Chief Executive Officer

For the past 20 years Mr. Findley has been working with small to mid size businesses; the first part of his career in growth opportunities in which he would build up sales and sell the businesses off and the latter part orchestrating a roll-up of 16 bankrupt, insolvent, and distressed brands. While growth initiatives are very different than turnaround work, he has gained extremely valuable knowledge of how to take advantage of strengths within a business, reshape the business plan, and then execute on the deliverables. He has worked in many industries like medical devices, promotional products, and direct marketing to name a few. Over the past five years, he has rolled up and then exited 16 brands that, without his guidance, were bankrupt or out of business. Today, these brands exist and are operating under new owners.

CONTACT INFORMATION

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